

## **Colorectal Cancer Screening Programme Primary Care Doctor** eHRSS related issues How to activate participant's eHR account and build indefinite sharing consent (ver. Mar 2019)







#### **eHRSS related issues**

Before enrolling in the Colorectal Cancer Screening Programme, participant should go through the following eHRSS related issues,

- 1. Register eHRSS (see slide 3-4)
- 2. Activate the eHR account (see slide 5-18)
- 3. Build indefinite sharing consent (see slide 19-23)





## (1) Register eHRSS

Primary Care Doctors can assist potential CRC programme participant to register eHRSS in their clinic if successful reading of his/her HKID card via the card reader

For those who are unable to read HKID card via the card reader (for example unreadable SMART ID or card reader problem), participant need to enrol eHRSS by conventional method, i.e. online registration then activate account or visit eHR registration centre in person, etc.





## (1) Register eHRSS

#### Please refer to eHRSS Training Materials for the steps

Quick Links - Clinical	Logon History
No record found	Last logon was successful on 22-Feb-2019 17:44:06
Quick Links - Administration	System News
Administration   Healthcare Recipient  HR Administration	Regular System Maintenance Regular system maintenance is scheduled on every 3rd and 4th Saturday/Sunday of each month. You may experience intermittent service interruption in accessing all system functions and patients' clinical records may not include the latest updates.
User Account     Reports and Enguiry     Update Own Account	Non-regular System Maintenance     O3-Nov-2014 : Welcome to PPI-ePR  User Documents
Oser Account     Reports and Enguiry     Update Own Account	Non-regular System Maintenance         • 03-Nov-2014 : Welcome to PPI-ePR         User Documents         • енкоз training Materials (for other енк kegistration Centres)
User Account     Reports and Enguiny     Update Own Account	Non-regular System Maintenance         • 03-Nov-2014 : Welcome to PPI-ePR         User Documents         • eHKSS training Materials (for other eHK Kegistration Centres)         • eHKSS Training Materials (for eHR HCP) NUX
Oser Account     Reports and Enguiny     Update Own Account	Non-regular System Maintenance         • 03-Nov-2014 : Welcome to PPI-ePR         User Documents         • eHKSS training Materials (for other eHK Kegistration Centres)         • eHRSS Training Materials (for eHR HCP) NEW         • 1. Briefing Session on Enhancement of Patient Registration in eHRSS (Feb 2019)         New
Oser Account     Reports and Enguiry     Update Own Account	Non-regular System Maintenance         • 03-Nov-2014 : Welcome to PPI-ePR         User Documents         • eHKSS training Materials (for other eHK Kegistration Centres)         • eHKSS Training Materials (for eHR HCP) [SMM]         • 1. Briefing Session on Enhancement of Patient Registration in eHRSS (Feb 2019)         Maxware         • 2. Briefing Session on Enhancement of Patient Registration in eHRSS - Part 1 (Nov 2017)

衛生署 Department of Health



# Step 1: Click [Continue] and Choose appropriate HKID card image





#### Step 2: Click [Open]

	oog Kong Smart Identity Card Reader 🛛 🕺	
Serol / Search Participant by		
tease ask participant to insert	Read Hong Kong Smart Identity Card	-
Continue	Loading	100



Step 3: This message is shown <u>once</u> if check the check-box "Do not show this again..." and click [Run]



简牛防護



#### Step 4: Remove HKID card as instructed

Clinical Administration Emergency Access Standards Information	TAI MING 10 CHING M (Logout
Colorectal Cancer Screening Programme	Help 🗕
Participant Enrolment / Search Enrolled Participant To-do List Payment Claim • My Profile	
Enrol / Search Participant by SMART ID	
Please ask participant to insert the SMART ID to the card reader and click <continue></continue>	
Continue Hong Kong Smart Identity Card Reader X	
Read Hong Kong Smart Identity Card	
Please remove the Hong Kong Smart Identity Card from the smart card reader.	
Show Enrol / Search Participant by Personal Identity	



#### Step 5: Choose appropriate Sex and click [Proceed]

#### Please Enter Major Keys

Surname:	LUI							
Given name:	Sing Li							
HKIC No.:	A957770(2)							
Date of Birth:	May-1955							
Sex	◯ Male ◯ Female ◯ Unknown							
Date of Issue	07-Aug-2017							
	Proceed Close							



## (2) Activate the eHR account (中意生防護中心) Centre for Health Protection

Confirm that the contact information under "Communication Means" is correct

- Click the "Health Care Institution" where the participant gives the sharing consent under "Giving Sharing Consent"
  - Click the checkbox under "Verification Checklist"
- 4 Click "Confirm"

3

EPMI All-in-One - Registration / Activat	ion / Sharing Consent				
eHR Registration System					
				(version 1	.5.39 built on 25-Jan-2019;
Registration Made Easy					
HKIC No.: A957770(2)	Sex: Male	DOB	: May-1955	Name: LUI, SING LI (呂勝利)	
Communication Means 1	SMS Select Q	Email DNE communication means for	Postal receiving system notification	<u>Verification Checklist 核對事項</u> i. 已核實醫譲接受者的身份及通訊資料。	<u>中</u> Eng
91234567 ×				<ul> <li>ii. 醫護接受者確認已參閱及明白「收集個人資料聲明」及「參與者須 康紀錄互通系統的意義、權利和須注意事項。</li> <li>iii. 如申請是以書面形式提出:已核實並收取醫護接受者所簽署的同意;</li> </ul>	印」中有關參加電子健 書。
				□ 本人確認已完成上述核對程序。	
Receive Access Notification:		Yes	NO		
Communication Language:		Chinese	English	$\left( \mathbf{J} \right)$	
Other Contact Information -					
Giving Sharing Consent					
ELL ELSA		Indefinite	One Year		
2		Back	Confirm	4	10

eHR activation completed, click [Exit] and further enrol the participant to CRC Screening Programme

#### EPMI All-in-One - Registration / Activation / Sharing Consent

eHR Registration System									
					(version 1.5.39 built on 25-Jan-2019)				
Registration	Made Easy								
	eHR No.:	6967-6992-3902	HKIC No.:	A957770(2)					
	Name:	LUI, SING LI (呂勝利)	Sex:	Male					
	DOB:	May-1955	Communication Means	s: SMS					
	Email:	N/A	Local Mobile Phone:	91234567					
	Address:	N/A	Local Phone No:	N/A					

Registration is completed HCR will receive an 8-digit Access Key for sharing consent management (Details) Under normal circumstances, professional can access clinical record in around 30 minutes to 1 hour Back To All in One

# (2a) Activate the eHR account @ @ 生防護中心 (Manual input)

Step 1: From the lower left corner, [Enrol Participant by Personal Identity] and input related info, and click [Continue]

副 (計 ) /health		Clinical	Administration	Emergency Access	Standards	Information		TAI MING 10 CHING 🐱 (Logo
с	olorectal (	Cancer Sci	reening Prog	ramme				
	Participant	Enrolment /	Search Enrolle	d Participant To-do L	ist Payment C	Claim 🕶 My Pro	le	
	Enrol / Sea	arch Partici	pant by SMAR	ΓID				
	Please ask	<pre>c participant</pre>	to insert the SM	ART ID to the card re	ader and click <	<continue></continue>		<b>A</b>
	Continue	e						A A A A A A A A A A A A A A A A A A A
	⊗Hide Enr	rol / Search	Participant by I	Personal Identity				
	OSearch	Participant b	by Personal Ide	ntity   Enrol Parti	cipant by Perso	nal Identity		
	Enter majo	or keys and o	click <continue< th=""><th>&gt; button.</th><th></th><th></th><th></th><th></th></continue<>	> button.				
	Surname	LUI			🗆 Ho	older of Certifica	e of Exemption	
	Given nam	ne SING	6 LI		Seria	l No.	Not Provided 😲	
	HKIC No.	A957	770	( 2 ) e.g. A123456(	7) Refe	rence	- Contraction -	2)
	Date of Bir	th May-	1955	🖻 😲	Valid	Until	🔤 🗆 Not Provided 📿	
	Sex	● Ma	ale O Female	OUnknown				
	Date of Iss	sue 14-Fe	eb-2019	🖻 😲				
	Continue							

# (2a) Activate the eHR account 企作管理 中心 (Manual input)

# Step 2: Verify the pre-inputted info with the participant , and click [Next]

EPMI All-in-One - R	Registration / Activation / Sha	aring Consent						
eHR Registration Syster	n							
							(version 1.5.39 built o	n 25-Jan-2019)
Record Activation								
eHR No.:	6967-6992-3902			English Nama				
	A95///U(Z) HKID Card	ID Doc No :		English Name.	LUI, SING L	1		
Issuing Country /					D 0¥-50			
Region:	Hong Kong			Chinese Name:	<b>呂勝利</b>			
* Date of Birth:	May-1955	* Exact DOB: EMY	~					
* Sex:	Male	Age: 63 years						
Contact Info.								
* Mobile Phone:	852 - 91234657			* Communication N	Means:	SMS 🗸		
Other Phone:	852			* SMS Phone No.:		Mobile Phone 852-91234657		
* Communication Lang	uage: O Chinese  English			Email Address:				
* Receive Access Notif	ication: <ul> <li>Yes</li> <li>No</li> </ul>							
Correspondenc	e Address							
Chinese Addre	SS							
Room/Flat:		Floor:				Block:		_
Building:								
Estate/Village:		Ctra et/De e de						_
Street NO.:		District:				Subdistrict:		
Country/Region:	¥	State/Drovince:			•	Bostal Code:	•	
cound yntegion.	•	State/FIOVINCE.				- vatar coue.		
			Back	Next				
			Dubit					

# (2a) Activate the eHR account 印度 生 防護中心 (Manual input)

# Step 3: double check the info, and click [Next] (click [Back] to amend inputs)

ΞP	MI All-in-One - Re	egistration / Ac	tivation / Sha	ring Conser	nt					
еH	R Registration System									
									(version 1.5.39 built on 2	5-Jan-2019)
2	Record Activation									
Г	HKIC No.:	A957770(2)				* English Name:	LUI, SING LI			
	ID Doc Type:	HKID Card		ID Doc No.:						
*	Issuing Country / Region:	Hong Kong				Chinese Name:	呂勝利			
*	Date of Birth:	May-1955		Exact DOB:	EMY					
*	Sex:	Male		Age:	63 years					
	Contact Information	1								
	Mobile Phone:		852-91234657			Communicatio	n Means:	SMS		
	Other Phone:					SMS Phone:		852-91234657		
	Email Address:					Communicatio	n Language:	English		
	Receive Access Notifi	ication:	Yes							
	Correspondence Ac	Idress								
	Chinese Addres	s								
	Room/Flat:			Flo	oor:			Block:		_
	Building:									
	Estate/Village:									
	Street No.:			Sti	reet/Road:					
	HK/KLN/NT:		*	Dis	strict:		~	Subdistrict:	~	
	Country/Region:		*	Sta	ate/Province:			Postal Code:		
L						Back Next Cancel			衛生睪	
									Department of Her	alth

# 

# Step 4: Choose sharing consent to the clinic and indefinite sharing consent, then [Print Consent Form]

EPMI All-in-One - Registration / Activation / Sharing Consent

eHR Registration System						
						(version 1.5.39 built on 25-Jan-2019)
Secord Activation						
HCR Information						
Tion monitation						
eHR No.:	6967-6992-3902					
HKIC No.:	A957770(2)			English Name:	LUI, SING LI	
ID Doc Type:	HKID Card					
ID Doc No.:				Chinese Name:	呂勝利	
Sex:	Male			Communication	SMS	
Date of Birth:	May-1955	Exact DOB:	EMY	SMS Phone No.:	852-91234657	
	,			Mobile Phone:	852-91234657	
				Other Phone:		
Sharing Consent						
* Please check if HCR /	SDM wants to give s	haring consent to BELL ELSA:	• Yes O No			
		Terms of Sharing Consent:	Indefinite Sharing Conse	ent 🜔 One-Year Shari	ng Consent	
Authorisation Type						
Submission Method:	In Person					
	III I CISOII	•				
<ul> <li>Application subm</li> </ul>	nitted by Authorised	Person(AP) or SDM				
Consent Means:	O Smart ID Card	Sign Consent Form				
	0					
	Please collect th	ne following document(s)				
		accuncture).				
			Consent Form			
			Back Cancel	Print Consent Form	Submit	

# (2a) Activate the eHR account 迎館生防護中心 (Manual input)

Step 5: Ask participant to sign the Consent Form

ge 1 of 2	-			Page 2 of 2				n i
醫健通 ehealth	電子倒 Electronic Health R 登 Registration a	健康紀錄互通系統 ecord Sharing System 紀及互通同意書 nd Sharing Consent Fo	(eHRSS) prm	醫健通 Chealth	電子健店 Electronic Health Rec 登記 Registration and	康紀錄互通系統 cord Sharing System (eHRS 及互通同意書 d Sharing Consent Form	SS)	
第1部 - 腎護接受者 P	Part 1 - Healthcare Recipie	nt		1.4 聯絡人資料 Cont	tact Person's Particulars			
1.1 個人資料 Personal	Particulars			1.英文姓氏 Sumame in Eng	glish	2英文名 Given Name in English		
1. 英文姓氏 Sumame in English	1	2.英文名 Given Name in	English					
CHAN		KIN HONG		3.中文全名 Full Name in Cl	hinese			
3.中文全名 Full Name in Chine (如週用 If applicable)	250			4.稿調 Title				
4.别名 Other Name				5.联络電話號码 Contact Te	elephone No.			
	- And white the second state 1 - Second	n an an an an annan a' an Annan		t	н.	ш.	IV.	
HK Identity Card No.	6.5.#存着地身份證符有人,讀項用 If not HKIC holder, please fill in	Huertalls of other identity document	x.					
A258858(A)	1		an a	6.與醫課發受者關係	Relationship with Healthcare Recipient			
				7.通讯地社 Correspondenc	ce Address	fi.		
7. 出生日期 Date of Birth	8.1	生期 Sex		1.5 醫護接受者簽署	To be Signed by Healthcare	Recipient		
日 Day 月 Month	年 Year 男			在着罢本表格线。				
12 (Ball shift) B top 00	1990 Ma	ale and Means		<ul> <li>(a)本人確認所項報以支持</li> <li>(b)本人確認本人已就登加</li> </ul>	*本申請的資料均攤直確無能。 加電子健康這種互通系統(互通系統)除予。	「參與同意」,以及我明白攝此找被沒為已;	句微生態及醫院管理局给予「互通同	
1. 通訊地址 Correspondence Ar	ddress ANGOLA			意」。 (c)本人確認本人已根據本 (d)本人確認本人已參閱5 意」的意識,源其根據(第)	2表格內有關東最中所列明的期限給予醫療相 及明白「參與若須知」,查書包括以下部分 電子健能紀錄互通系統條例)取得反互通本	提供者的「互通同意」。 (1)我已给予你「参照问题」的意義(1)级 人存放於電子維維紀錄互通系統中的資料。	始于他别躲藏提供着的任何「互通同	
2. 製給電話號碼 Contact Telep	hone No.			(c) 本人確認本人已參閱及	2明白「收售個人資料整明」。			
9-5E-8E-85 mobile 852-99900000				By signing this form-				
3. 通訊語言痕挿 Language for Communication	中文 4.同 Chinese Ac	意接收有葉電子健康記錄被收覽的通 tree to receive notification whenever	如	<ul> <li>(a) I confirm that all information</li> <li>(b) I confirm that I have give doing so, I am taken to have</li> </ul>	ation given to support this application is get wan my joining consent to participate in the ave given my sharing consent to the Depar	nuine. e Electronic Health Record Sharing System rtment of Health and the Hospital Authority	m (oHRSS) and I understand that by	
5.接收電子健康紀錄互通系統通	如的通訊方法 (讀讀譯一項)			(c) I confirm that I have giv (d) I confirm that I have rea	en my sharing consent to the healthcare pr ad and understood the 'Participant Informat	rovider according to the terms stated in the tion Notice* including section(s) regarding (	above relevant section of the form. () the meaning of the joining consent	
THERE SAFE	852-99900000			that I have given; and (ii) the eHRSS in accordance	with the eHRSS Ordinance.	oven to movidual neathcare providers to ot	coan and share my data contained in	
1.3 給予發調提供差的方面	通同意 Sharing Consent to	Healthcare Provider		(e) i communat i have rea	au anu understood the Personal Informatio	an wantuwin Statement .		
警護提供者名稱 Name of Hes	althcare Providers	3	通同意的婚效 Terms of Sharing Consent					
4310898234 夏四公立编码 VHC4 HOSPI	ITAL	fat In	段期的互通问题 definite sharing consent					
11 州市市内立西河省: 戸倉市市村市内 Indebite Sharing Consert Consert National Consert National Consert Consert National Consert	た三原連接を定規値指定 Wit amon wild and accounty movied by the h マール head マード 国家のののがたり	withow require						
Dise-Year Shaving Consent Consent	will express the 1 year or boose it expressly revo	eard by the health cove recipient						
				警護接受告從署 Healthcare Recipient's Signature			5101	Ť
					CHAN, KIN HONG		Date	
				發展接受者進名 Name of Healthcare Recipie	CHAN, KIN HONG			衛生罪
								Department c

# (2a) Activate the eHR account 印度電力 (Manual input)

#### Step 6: Check the verification box and click [Yes] EPMI All-in-One - Registration / Activation / Sharing Consent eHR Registration System (version 1.5.39 built on 25-Jan-2019) Record Activation **HCR Information** eHR No.: 6967-6992-3902 HKIC No.: A957770(2) English Name: LUI, SING LI ID Doc Type: HKID Card 呂勝利 ID Doc No.: Chinese Name: Sex: Male SMS Communication Reminder Date of Birth: May-1955 核對事項: ? 已核實醫護接受者的身份及通訊資料。 醫護接受者確認已參閱及明白「收集個人資料聲明」及「參與者須知」中有關參加電子健康 紀錄互通系統的意義、權利和須注意事項。 Sharing Consent 如申請是以書面形式提出:已核實並收取需護接受者所簽署的同意書。 \* Please check if HCR / SDM wants to give sharing con Verification Checklist: Terms i. The identity and communication information of the healthcare recipient (HCR) have been Authorisation Type verified. ii. The HCR confirms that he/she has read and understood the "Personal Information" Submission Method: In Person × Collection Statement" and the "Participant Information Notice" regarding the implication, rights and points to note regarding participation in the Electronic Health Record Sharing Application submitted by Authorised Person(AP System. For applications submitted via a written form: the consent form with HCR's signature has Consent Means: Smart ID Card Sign Co been verified and collected. Please collect the following 本人確認已完成上述核對程序。 hereby certify that the above verifications are completed. No Yes

# (2a) Activate the eHR account 印度 # 10 世 # 10 U # 1

The eHR account activation and sharing consent built.

EPMI All-in-One - Registration / Activation / Sharing Consent										
eHR Registration Syste	em									
						(version 1.5.39 built on 25-Jan-2019)				
Record Activation										
Record Activation										
Registration has	s completed successfully									
eHR No.:	6967-6992-3902									
HKIC No.:	A957770(2)			English Name:	LUI, SING LI					
ID Doc Type:	HKID Card									
ID Doc No.:				Chinese Name:	呂勝利					
Sex:	Male			Communication	SMS					
				Means:						
Date of Birth:	May-1955	Exact DOB:	EMY	SMS Phone No.:	852-91234657					
				Mobile Phone:	852-91234657					
				Other Phone:						
				Back To All in One Evit						





Step 1: The following pop-up message will be shown if the participant has already registered with eHRSS and activated but not yet build the <u>indefinite</u> sharing consent, click [Yes] to proceed.

Clinical Administration Emergency Access Standards Information	SIU MING YAM 🖂 (Logo
Diorectal Cancer Screening Pilot Programme	<b>9</b>
articipant Enrolment / Search Enrolled Participant To-do List Payment Claim • My Profile	
Please ask participant to insert the SMART ID to the card reader and click <continue></continue>	
Alert  The participant has not given his/her sharing consent to this healthcare provider. To proceed, an indefinite consent should be given. Do you want to give consent now?  Yes No	
) Show Enrol / Search Participant by Personal Identity	

Department of Health



#### Step 2: Choose appropriate Sex and click [Proceed]





#### Step 3: Choose [Indefinite Sharing Consent] and click [Submit]

PMI All-in-One - Reg	gistration / Activ	ation / Sharing Consent					
eHR Registration System							
							(version 1.5.39 built on 25-Jan-2019)
🔓 Sharing Consent							
UCD Information							
HCK IIIOIIIauoii							
eHR No.:	6967-6992-3902						
HKIC No.:	A957770(2)			English Na	me:	LUI, SING	i Li
ID Doc Type:	HKID Card			Other Name	e:	日曜和	
ID DOC NO.:	Mala			Chinese Na	ime:	白/69/11	
Sex:	Male			Means:	auon	SIVIS	
Date of Birth:	May-1955	Exact DOB:	EMY	SMS Phone	No.:	852-91264	4567
				Mobile Pho	ne:	852-91264	4567
				Other Phon	e:		
Sharing Consent							
Healthcare Provid	er	Healthcare Provider Chinese Name		Address		Phone	Terms of Sharing Consent
BELL ELSA		長者安居協會		ROOM/FLAT 1601, 16/F, ONE KOV	VLOON	23000001	Indefinite Sharing Consent     One-Year Sharing Consent
Authorisation Type							
Submission Method:	In Person	•					
<ul> <li>Application subm</li> </ul>	itted by Authorised P	Person(AP) or SDM					
Consent Means:	Smart ID Card (	) Access Key () Sign Consent Fo	orm OT	suized Diseas slight - Output - h			
	Alter mormation ver	incation, collection of document is N	OTIE	quired. Please click < Submit > b	ution to p	roceea.	
				Cancel Print Consent Fo	rm S	ubmit	
							Department of Health



#### Step 4: Check the verification and click [Yes]

EPMI All-in-One - Re	gistration / Activa	ation / SI	haring Consent			
eHR Registration System						
						(version 1.5.39 built on 25-Jan-2019)
🐍 Sharing Consent						
HCR Information						
eHR No.:	6967-6992-3902					
HKIC No.:	A957770(2)			English Name:	LUI, SING LI	
ID Doc Type:	HKID Card			Other Name:		
ID Doc No.:				Chinese Name:	呂勝利	
Sex:	Male			Communication	SMS	
Date of Birth:	May-1955	F	Reminder			
			<ul> <li></li></ul>	通訊資料。 白「收集個人資料聲明」及「約 2010年1月	參與者須知」中有關參加電子健康	
Sharing Consent		_	紅棘互翅系統的思義、催利/ iii 如由語早以書面形式提出:i	和須注思爭塤。 已核審並此動聲誰接受者所答問	罢的同音君。	
Healthcare Provi	der	Healthcar				nt
BELL ELSA		長者安居	verification Checklist:			onsent O One-Year Sharing Consent
			<ol> <li>The identity and communicative verified.</li> </ol>	ation information of the health	ncare recipient (HCR) have been	
Authorisation Type			ii. The HCR confirms that he/s	he has read and understood t	he "Personal Information	
Submission Method:	In Person	v	rights and points to note re	garding participation in the Ele	ectronic Health Record Sharing	
— 🔲 Application subn	nitted by Authorised Pe	erson(AP)	iii. For applications submitted v been verified and collected.	via a written form: the consen	t form with HCR's signature has	
Consent Means:		Access				
	After information verif	fication, co	✓ 本人確認已完成上述核對程序 I, hereby certify that the above	ةِ • <u>ve verification</u> s are completed.		
				Yes No		



# Build of indefinite sharing consent is completed and click [Close] to continue CRC enrolment

Charles Conserved						(version 1.5.39 built on 25-Jan-2019)
Sharing Consent						
Sharing consent to HC	CP has completed successful	ly				
eHR No.: 6	6967-6992-3902					
HKIC No.: /	A957770(2)			English Name:	LUI, SING LI	
ID Doc Type:	HKID Card			Other Name:		
ID Doc No.:	M-1-			Chinese Name:	台版利	
Sex:	Male			Communication Means:	SMS	
Date of Birth:	May-1955	Exact DOB:	EMY	SMS Phone No.:	852-91264567	
	-			Mobile Phone:	852-91264567	
				Other Phone:		
Consent Type List						
Healthcare Provider			E	nd date of Sharing Consent	Terms of Sharing Consent	
BELL ELSA			Ir	ndefinite	Indefinite Sharing Consent	